

Rex Minerals Limited ACN 124 960 523

Final Restricted Securities and Share Capital Summary (Following Issues and ASX Determinations)

Fully paid ordinary shares	
No Escrow	
Pre-prospectus shares	2,426,000
Prospectus shares	28,000,000
Sub-total of No Escrow	30,426,000
ASX Escrow	
• until 29 June 2008	5,309,000
• until 20 July 2008	500,000
• until 24 months after listing	15,330,000
Sub-total of ASX Escrow	21,139,000
Total fully paid shares	51,565,000

Unlisted options (expiring on 30 June 2011)	
No ASX Escrow	2,200,000
ASX Escrow until 20 July 2008	500,000
ASX Escrow until 24 months after listing	4,500,000
Total options*	7,200,000

*Of these options 5,700,000 are exercisable at 25 cents and 1,500,000 are exercisable at 30 cents