



# MARKET RELEASE

18 September 2007

**Rex Minerals Limited**

## PRE-QUOTATION DISCLOSURE

Rex Minerals Limited (the "Company") was admitted to the Official List of ASX Limited on Tuesday, 18 September 2007.

Official Quotation of the Company's securities will commence at 12:00 pm AEST on Thursday, 20 September 2007.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Statement confirming completion of tenement agreements.
4. Terms and conditions of the options on issue.
5. Updated statement of commitments.
6. Statement setting out the number of securities subject to escrow and the escrow period applied to those securities

Security Code: RXM

Gonzalo Valencia  
**Adviser, Issuers (Melbourne)**