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Trading Halt Request

Rex Minerals Limited ("Rex") seeks a trading halt in the trading of its shares pending an update announcement to the market in relation to an update on drilling results at the Hillside and Parara projects in South Australia and a proposed capital raising.

Rex seeks the trading halt until the earlier of 10am on Friday, 22 May 2009 or until it updates the market in this regard.

Rex is not aware of any reason why the trading halt should not be granted.

For more information, please contact:

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