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12 September 2011

Yasmin Lim
Adviser Listings (Melbourne)
ASX Compliance Pty Limited
Level 45 South Tower,
525 Collins Street
Melbourne VIC 3000

Dear Madam

Change of Registrar

We write to inform you of the following change of Registrar:

Entity: Rex Minerals Limited
Principal ASX Code: RXM

Old Registry Details:

Security Transfer Registrars
770 Canning Highway
Applecross WA 6153

New Registry Details:

Computershare Investor Services Pty Limited
Yarra Falls
452 Johnston Street
Abbotsford Vic 3067

Phone: 1300 137 328
Overseas callers: 61 3 9415 4000
Facsimile: 1300 137 341

Intended changeover date: Monday 19 September 2011 – Commencement of Business

Should you require further information, please do not hesitate to contact me directly on (03) 5337 4000.

Yours faithfully

Amber Rivamonte
Company Secretary