

MARKET RELEASE

29 March 2012

Rex Minerals Limited

TRADING HALT

The securities of Rex Minerals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 2 April 2012 or when the announcement is released to the market.

Security Code: RXM

Dean Litis

Principal Adviser, Listings (Melbourne)