

> PROSPECTUS



- > Prospectus for the issue of up to 28,000,000 Shares at an issue price of \$0.25 each to raise a total of up to \$7,000,000.

- > Shares offered by this Prospectus should be considered speculative.
- > This document is important and requires your immediate attention. It should be read in its entirety. If you do not understand its contents or are in doubt as to the course you should follow, you should consult your stockbroker or professional adviser.

Manager and Lead Broker





REX
MINERALS LTD

ACN 124 960 523

> CORPORATE DIRECTORY

Directors

Paul Chapman
(Non Executive Chairman)

Steven Olsen
(Managing Director)

Richard Laufmann
(Non Executive Director)

Company Secretary

Amber Rivamonte

Registered Office

30 Merino Drive
Alfredton VIC 3350

Contact Details

Rex Minerals Ltd
PO Box 626W
Ballarat West VIC 3350
Email: info@rexminerals.com.au
Website: www.rexminerals.com.au

Share Registry

Security Transfer Registrars Pty Ltd
PO Box 535
Applecross WA 6953

Proposed ASX code: RXM

Manager and Lead Broker

Australian Stockbroking & Advisory
Services Ltd. (Asandas)

AFSL No. 294097

Level 4

109 St Georges Terrace
Perth WA 6000

Telephone: (08) 6364 9623

Solicitors to the Company

Baker & McKenzie

Level 39

525 Collins Street
Melbourne VIC 3000

Auditor and Investigating Accountant

KPMG

Level 31

Central Park
152-158 St Georges Terrace
Perth WA 6000

Expert in Relation to Title

Tenement Administration
Services Pty Ltd

1748 Gisbourne-Melton Road
Kurunjang VIC 3337

Independent Geologist

AMC Consultants Pty Ltd

Level 19

114 William Street
Melbourne VIC 3000

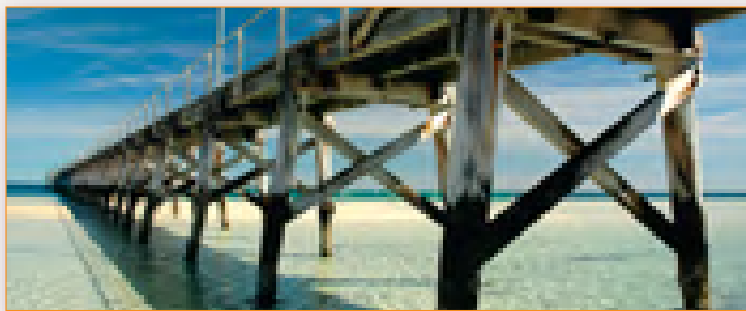


MINERALS LTD

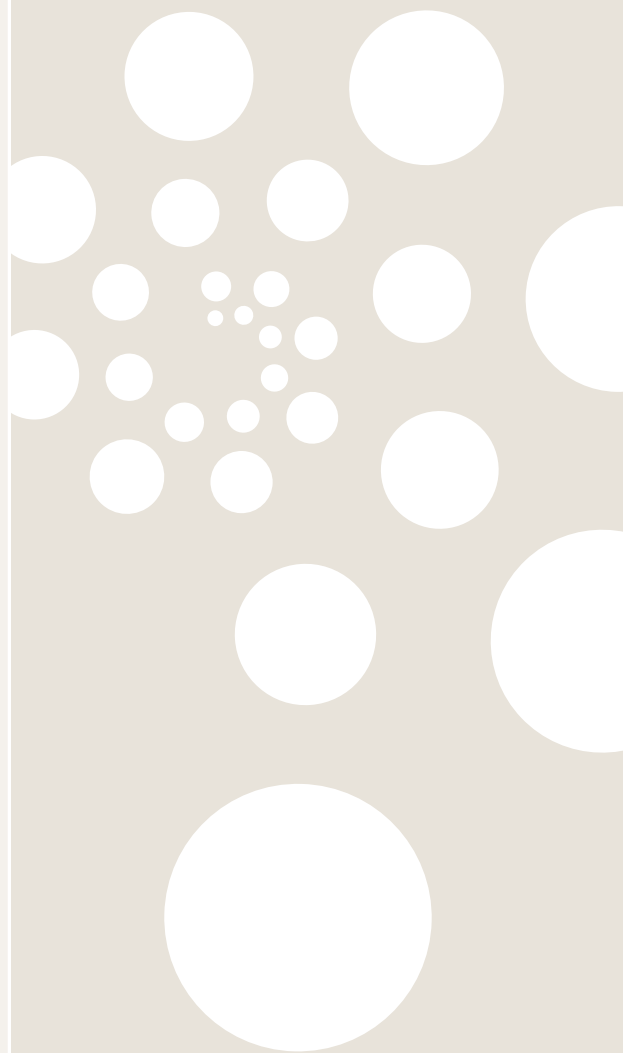
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Old Cornish Wheal (Mine) – Engine House and Stack
Moonta, Yorke Peninsula, South Australia



Moonta Bay Jetty
Moonta, Yorke Peninsula, South Australia





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CONTACT

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