



MARKET RELEASE

18 September 2007

Rex Minerals Limited

ADMISSION TO OFFICIAL LIST

Rex Minerals Limited Limited was admitted to the Official List of ASX Limited on Tuesday, 18 September 2007.

Official Quotation of the following securities will commence at 12:00 pm AEST on Thursday, 20 September 2007.

30,426,000 ordinary shares fully paid, issued at 25 cents per share

Security Code: RXM

Gonzalo Valencia
Adviser, Issuers (Melbourne)

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