



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

28 February 2014

Rex Minerals Limited

TRADING HALT

The securities of Rex Minerals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 5 March 2014 or when the announcement is released to the market.

Security Code: RXM

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Principal Adviser, Listings Compliance (Melbourne)

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28 February 2014

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Trading Halt Request

In accordance with Listing Rule 17.1, Rex Minerals Limited (ASX: RXM) requests an immediate trading halt on its securities pending the release of an announcement to the market in relation to a proposed capital raising.

The trading halt is requested until the earlier of the release of the announcement or prior to commencement of trading on 5 March 2014.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in black ink that reads "Amber Rivamonte".

Amber Rivamonte
Company Secretary

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